

NIFTY 50 23,346.40 0.33%	NIFMID 150 22,901.80 1.48%	NIFSML 250 18,287.40 1.54%	NIFTYTMI 12,923 0.86%	S&P 500 7,650.50 0.17%
G-Sec 10 Yr 7.08 0.01	USD/INR 95.91 0.01%	BRENT (\$) 98.77 -4.77%	Gold (\$) 4,378.17 0.85%	Silver (\$) 66.26 1.59%

KEY NEWS

- ▶ China goes shopping in India as exports jump 39% and BRICS trade picks up, reports ET
- ▶ UPI's new MDR pot: 5% of collections to be used for bringing small merchants online, reports ET
- ▶ FMCG firms to hold prices despite rise in commodity costs; prioritise volume growth, reports ET
- ▶ States to move to new GDP series by end of FY27, reports moneycontrol
- ▶ US proposes AI incident alert system in talks with China, says Scott Bessent, reports ET
- ▶ Logistics firms bulk up hiring, capacity to carry heavier festival loads, reports ET
- ▶ Auto sales: Strong festive demand may hit by low dealer stocks, supply constraints, reports ET
- ▶ Coal India plans to raise annual R&D spending to ₹500 crore by FY30, reports BS

	Performance						
	Last Price	1D Change	1W Change	1M Change	3M Change	6M Change	1Y Change
Domestic Broad Based Indices							
Nifty 50	23,346.40	0.33%	-0.22%	-3.35%	-3.4%	-1.81%	-8.17%
Nifty Next 50	72,025.40	1.24%	-0.08%	-3.07%	-0.79%	9.68%	3.88%
NIFTY Midcap 150	22,901.80	1.48%	0.24%	-1.98%	0.04%	10.39%	4.58%
NIFTY Smallcap 250	18,287.40	1.54%	-0.29%	-0.32%	3.83%	20.68%	4.61%
Nifty 500	22,840.60	0.82%	-0.11%	-2.69%	-1.58%	4.21%	-2.88%
Nifty VIX	11.38	-7.36%	-7.33%	-0.02%	-10.16%	-39.19%	15.17%
Domestic Sectoral and Thematic Indices							
Nifty Bank	56,358.70	0.54%	-0.44%	-1.58%	-2.77%	1.87%	1.13%
Nifty IT	28,854.60	-1.03%	-0.23%	-4.5%	1.36%	-2.38%	-21.48%
Nifty Energy	37,773.60	1.05%	-0.43%	-2.09%	-6.63%	4.51%	6.58%
Nifty Pharma	26,710.10	0.49%	0.67%	1.32%	10.0%	18.02%	18.32%
Nifty Infrastructure	9,071.30	1.14%	-0.06%	-3.26%	-4.51%	1.17%	-1.72%
Nifty FMCG	45,466.80	-0.23%	0.92%	-4.75%	-8.43%	-5.43%	-19.56%
Nifty Auto	27,129.00	-0.11%	-0.64%	-7.3%	1.43%	5.98%	-0.73%
Nifty Defence	9,351.70	0.86%	-3.83%	-6.19%	-1.8%	15.56%	13.05%
Nifty PSE	9,597.00	0.45%	-0.94%	-2.45%	-5.79%	-4.5%	-2.47%
Factors & Strategy Indices							
Nifty 500 Momentum 50	54,655.10	1.63%	-0.67%	-0.79%	0.79%	10.42%	3.79%
Nifty 50 Value 20	11,450.50	-0.23%	-0.42%	-3.37%	-5.44%	-5.63%	-11.49%
Nifty 100 Low Vol 30	19,359.80	-0.1%	-0.41%	-4.21%	-2.41%	0.46%	-6.61%
International Indices (in local FX)							
S&P 500 (USA)	7,650.50	0.17%	-0.08%	-0.54%	2.0%	15.48%	15.36%
NASDAQ Composite	26,522.54	0.39%	0.72%	0.89%	0.02%	19.73%	18.03%
MSCI World (DMs)	4,913.98	-0.16%	-0.47%	-0.97%	2.4%	13.19%	15.31%
MSCI Emerging Markets	1,688.74	0.29%	-2.93%	-1.21%	-5.27%	12.93%	25.29%
Commodities							
Gold Spot (\$)	4,378.17	0.85%	0.68%	1.01%	3.99%	-9.47%	20.14%
Silver Spot (\$)	66.26	1.59%	2.75%	4.63%	0.63%	-12.7%	58.42%
Brent Oil WTI (\$/bb)	98.77	-4.77%	-5.41%	7.43%	24.18%	-7.27%	46.26%
CRB Index	548.43	-0.68%	0.79%	9.25%	18.69%	20.65%	43.98%

Cryptocurrency							
Bitcoin	76,439.88	0.33%	-0.16%	18.47%	18.54%	3.42%	-34.34%
Currency							
USD-INR	95.91	0.01%	0.39%	0.19%	1.6%	3.49%	8.8%
DXY	100.52	0.36%	1.36%	0.88%	-0.22%	0.6%	3.55%
Domestic Fixed Income							
India G-Sec 10Y	7.08	0.01	0.03	0.24	0.23	0.27	0.48
India G-Sec 5Y	6.79	-0.01	0.14	0.31	0.26	0.34	0.59
India G-Sec 6M	5.74	0.01	0.15	0.27	0.29	0.2	0.17
India G-Sec 3M	5.33	0.04	0.18	0.16	0.14	0.05	-0.08
India 5Y AAA Spread	109.00	1.0	-8.0	18.0	9.0	7.0	12.0
1Y CP	7.54	0.36	-0.34	0.61	-0.14	-0.1	1.08
1Y CD	7.61	0.07	0.56	0.62	0.34	0.52	1.09
FPI Flows (USD mn)	--	--	--	Day	MTD	CYTD	CY25
Equity				-329.99	-2,201.31	-25,833.15	-18,481.66
Debt				43.91	-1,377.55	7,898.73	6,604.20

Regards,
Groww Mutual Fund