Groww
MUTUAL FUND

MARKET PULSE

Nov 03, 2026

NIFTY 50	NIFMID 150	NIFSML 250	NIFTYTMI	S&P 500
23,440.80	21,310.80	16,991	12,554.80	7,541.40
1.68%	1.25%	1.35%	1.57%	-0.51%

G-Sec 10 Yr	USD/INR	BRENT ($/bbl)	Gold ($)	Silver ($)
7.36	94.84	104.72	3,948.14	50.63
-0.09	-0.06%	-6.77%	1.88%	3.06%

KEY NEWS

- Sebi backs removal of long-term capital gains tax for foreign investors, reports BS
- EV registrations soar 75% in October even as PV market shrinks 14.6%, reports BS
- IPO fundraising rises 30% to record ₹84,400 crore in H1FY27: Report, reports BS
- 10-year Gsec yield falls 10 bps, rupee gains for 2nd day as oil prices rise, reports BS
- Manufacturing PMI dips in October as output, orders see slow growth, reports BS
- Datanomics: Banks' credit-deposit ratio in 3 southern states above 100%, reports BS
- Coal India files DRHP to sell 10% stake in subsidiary SECL through IPO, reports BS
- Centre's FY27 fiscal deficit may exceed Budget target by Rs 1.2 lakh crore, reports ET

DATA SNAPSHOT

	Performance						
	Last Price	1D Change	1W Change	1M Change	3M Change	6M Change	1Y Change
Domestic Broad Based Indices							
Nifty 50	23,440.80	1.68%	3.02%	4.54%	-3.87%	-2.32%	-8.87%
Nifty Next 50	68,962.60	1.85%	3.74%	-0.03%	-6.37%	-0.98%	-1.23%
NIFTY Midcap 150	21,310.80	1.25%	2.4%	-1.54%	-7.9%	-3.13%	-3.33%
NIFTY Smallcap 250	16,991.00	1.35%	2.54%	-3.4%	-5.18%	1.55%	-1.86%
Nifty 500	22,241.40	1.58%	2.93%	1.75%	-5.2%	-1.95%	-6.2%
Nifty VIX	15.50	1.29%	-9.67%	7.23%	31.86%	-16.03%	27.55%
Domestic Sectoral and Thematic Indices							
Nifty Bank	55,002.20	0.58%	1.17%	1.01%	-3.95%	0.25%	-4.8%
Nifty IT	32,442.50	-0.5%	0.52%	14.62%	5.65%	10.52%	-9.16%
Nifty Energy	36,329.90	3.92%	3.73%	-0.16%	-6.2%	-10.89%	0.15%
Nifty Pharma	27,105.00	-0.07%	5.16%	3.02%	2.15%	16.49%	22.23%
Nifty Infrastructure	9,124.95	3.7%	5.35%	6.04%	-3.02%	-3.13%	-4.61%
Nifty FMCG	43,974.60	0.84%	2.74%	0.42%	-10.48%	-13.9%	-21.77%
Nifty Auto	25,761.00	1.33%	3.16%	1.48%	-10.38%	-0.6%	-3.91%
Nifty Defence	8,826.65	1.4%	1.9%	-3.46%	-5.41%	-1.64%	8.5%
Nifty PSE	9,288.15	2.34%	3.37%	0.86%	-6.58%	-12.62%	-7.7%
Factors & Strategy Indices							
Nifty 500 Momentum 50	52,122.60	0.98%	3.79%	-0.87%	-2.28%	0.7%	-2.54%
Nifty 50 Value 20	11,625.00	2.19%	2.42%	4.68%	-2.97%	-5.19%	-10.19%
Nifty 100 Low Vol 30	19,241.20	1.13%	3.06%	3.51%	-6.46%	-2.09%	-6.81%
International Indices (in local FX)							
S&P 500 (USA)	7,541.40	-0.51%	-1.76%	-2.35%	0.69%	4.31%	10.25%
NASDAQ Composite	25,164.36	-1.07%	-3.84%	-7.45%	-0.83%	0.2%	6.07%
MSCI World (DMs)	4,842.70	-0.4%	-1.2%	-1.7%	-0.11%	3.6%	10.3%
MSCI Emerging Markets	1,575.44	0.57%	0.8%	-7.97%	-5.23%	-1.62%	12.41%
Commodities							
Gold Spot ($)	3,948.14	1.88%	-1.72%	-4.7%	-3.11%	-14.45%	-1.35%
Silver Spot ($)	50.63	3.06%	-6.19%	-16.2%	-13.17%	-32.82%	4.01%
Brent ($/bbl)	104.72	-6.77%	-4.64%	1.97%	16.2%	-3.78%	60.96%
CRB Index	531.72	-0.07%	-0.88%	0.55%	8.01%	6.08%	41.94%

Cryptocurrency							
Bitcoin	76,782.34	-0.7%	-4.17%	-9.15%	20.8%	-2.42%	-30.57%
Currency							
USD/INR	94.84	-0.06%	-0.39%	-1.54%	-0.62%	-0.0%	6.92%
DXY	101.62	-0.23%	-0.32%	-0.46%	1.26%	3.26%	1.94%
Domestic Fixed Income							
India G-Sec 10Y	7.36	-0.09	-0.15	0.13	0.52	0.28	0.86
India G-Sec 5Y	7.24	-0.11	-0.14	0.25	0.79	0.46	1.01
India G-Sec 6M	6.44	-0.1	0.21	0.53	0.84	0.97	0.86
India G-Sec 3M	5.87	0.0	0.04	0.42	0.58	0.62	0.47
India 5Y AAA Spread	66.00	-41.0	-30.0	-4.0	-42.0	-13.0	-34.0
1Y CP	8.09	0.04	0.03	0.45	0.22	0.67	1.08
1Y CD	8.91	0.62	0.62	1.75	1.82	1.73	2.66
FPI Flows (USD mn)	--	--	--	**Day**	**MTD**	**CYTD**	**CY25**
Equity				468.01	468.01	-30,512.85	-18,481.66
Debt				-111.60	-111.60	7,071.90	6,604.20

Regards,
Groww Mutual Fund

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.